

Performance is what Lakewater promises and delivers

(As on 30th April 2021)

AMC	Strategy	1 Month	3 Months	6 Months	1 Year	Since Inception
LAKEWATER	Lakewater	9.23%	18.18%	56.18%	88.89%	24.88%
TATA PMS	Emerging Opportunities	0.20%	7.05%	26.76%	52.62%	12.75%
ASK	Growth	2.60%	15.60%	35.40%	47.80%	20.00%
Aditya Birla Capital	Core Equity Portfolio	2.64%	13.60%	39.65%	50.63%	14.35%
Motilal Oswal	BOP	-2.35%	3.83%	22.90%	44.74%	9.51%
Axis	Brand Equity	-1.14%	5.54%	24.82%	44.68%	9.86%
SBI MF	Growth with Values	1.05%	12.05%	37.26%	66.06%	12.33%
Sundaram Alternates	PACE	3.87%	14.53%	34.45%	67.77%	13.12%
Anand Rathi	Portfolio Plus	0.10%	6.40%	27.50%	49.60%	9.20%
Nippon India	ETP	2.00%	9.90%	28.70%	50.10%	17.70%
Asit C Mehta	ACE Multicap	-0.20%	5.10%	28.20%	73.00%	6.13%
Kotak	SSV Series 1	4.56%	18.90%	42.58%	69.90%	12.80%
Prabhudas Lilladher	Multi Strategy	4.13%	9.52%	23.91%	39.88%	6.42%
Edelweiss	Focused Smallcap	1.81%	19.26%	43.09%	80.00%	7.65%
Ambit Investment Adv	Coffee Can	-1.80%	3.10%	14.80%	27.70%	19.70%
NIFTY	Largecap	-0.40%	7.30%	25.70%	48.40%	
BSE 500	Multicap	2.12%	15.72%	41.77%	79.20%	

Source : SEBI www.sebi.gov.in

Performance of Portfolio managers as on month end in % (On time weighted basis for all clients)